

IHSG	7,081
Change (%)	0.63%
Net foreign sell (B)	-49.46
Support	7050
Resistance	7100

Sectoral	Last	Change %
IDXBASIC.JK	1,226	-0.43%
IDXCYCLIC.JK	828	0.78%
IDXENERGY.JK	2,019	0.23%
IDXFINANCE.JK	1,440	0.43%
IDXHEALTH.JK	1,385	2.28%
IDXNONCYC.JK	738	1.55%
IDXINDUST.JK	1,075	-1.14%
IDXINFRA.JK	1,515	5.61%
IDXPROPERT.JK	711	-0.82%
IDXTECHNO.JK	4,646	1.73%
IDXTRANS.JK	1,692	0.17%

Commodities	Last	Change %
Crude Oil Jan 24	75.8	-0.25%
Brent Crude Oil	82.7	-0.17%
Gold Feb 24	2061.5	0.21%
Copper Mar 24	3.9	0.17%

Indeks	Close	Change %
Dow Jones Industrial Average	35,951	1.47%
S&P 500	4,568	0.38%
NASDAQ Composite	14,226	-0.23%
FTSE 100	7,454	0.41%
DAX PERFORMANCE-INDEX	16,215	0.30%
SSE Composite Index	3,030	0.26%
HANG SENG INDEX	17,043	0.00%
Nikkei 225	33,397	-0.27%

Indikator	Tingkat
Stock Market	7041 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.56 percent
Inflation Rate MoM	0.17 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- OASA garap usaha Biomassa & Bio-CNG di Blora
- MTEL telah akuisisi 803 menara dengan 1327 penyewa
- DSSA injeksi modal entitas usaha Rp. 165 miliar
- NCKL akuisisi PT Gane Tambang Sentosa senilai Rp. 7.9 miliar
- TLKM targetkan kapasitas data center 1256 MW

NEWS MARKET

IHSG pada perdagangan kemarin, Kamis (30/11/2023), menguat 0,63% ke posisi 7.080,741. IHSG bahkan sempat menyentuh level psikologis 7.100 pada sesi II kemarin. Nilai transaksi IHSG kemarin mencapai sekitaran Rp 25 triliun dengan melibatkan 32 miliaran saham yang berpindah tangan sebanyak 1,3 juta kali. Sebanyak 238 saham terapresiasi, 304 saham terdepresiasi, dan 216 saham stagnan. Secara sektoral, sektor infrastruktur menjadi penopang terbesar IHSG pada hari ini, yakni mencapai 5,61%. Selain infrastruktur, sektor kesehatan juga menjadi penopang IHSG yakni sebesar 2,28%.

Pada hari ini, inflasi Indonesia periode November 2023 akan dirilis. Diperkirakan, tingkat inflasi pada November 2023 diperkirakan meningkat, baik secara bulanan (month-to-month/mtm) maupun tahunan (year-on-year/yooy). Inflasi akan naik karena meningkatnya sejumlah harga pangan, terutama gula, cabai rawit merah, bawang putih, rokok.

Selain itu, S&P Global hari ini akan merilis data aktivitas manufaktur Indonesia yang terekam dalam data PMI Manufaktur. PMI Manufaktur Indonesia kembali jelek pada Oktober tahun ini. Untuk periode Oktober 2023, PMI manufaktur Indonesia ada di angka 51,5. Indeks PMI terjun ke level terendah sejak Mei 2023 atau terendah dalam lima bulan terakhir. Meski melandai, PMI manufaktur Indonesia sudah berada dalam fase ekspansif selama 26 bulan terakhir.

Indeks S&P 500 juga menguat 0,38% atau 17,22 poin ke 4.567,8. Sebaliknya, indeks Nasdaq melemah 0,23% atau 32,27 poin ke 14.226,22.

Departemen Perdagangan AS melaporkan Personal Consumption Expenditures(PCE) melandai bulan lalu. PCE mencerminkan konsumsi belanja pribadi warga AS dan menjadi acuan utama The Fed dalam menentukan kebijakan. Melandainya PCE seharusnya bisa mendorong The Fed untuk melunak. Kondisi ini akan diharapkan bisa membuat investor mulai melihat investasi di luar pasar AS, seperti di Emerging Markets. Arus modal asing pun diharapkan mengalir deras ke Emerging Markets, seperti Indonesia.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	5,275	Trading Buy	5,375	5,525	5,100	Huge Volume Accumulation, entry level: 5150-5275
ADMR	1,325	Trading Buy	1,350	1,390	1,285	Huge Volume Accumulation, entry level: 1300-1320
ADRO	2,620	Trading Buy	2,670	2,750	2,540	Huge Volume Accumulation, entry level: 2550-2620
MDKA	2,530	Hold	2,580	2,650	2,450	Huge Volume Accumulation
BRPT	1,045	Hold	1,065	1,095	1,010	Reversal from MA200

LQ45 TECHNICAL VIEW



Friday, December 1, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	720	735	755	770	790	ACES	-1.95%	16	52.2%	93%	392	▼	890	15%
ADRO	2,550	2,580	2,620	2,630	2,650	ADRO	1.55%	3	-31.9%	30%	2,010	▼	3,990	34%
AKRA	1,415	1,425	1,435	1,450	1,455	AKRA	-0.69%	11	2.5%	20%	1,200	▼	1,670	14%
AMRT	2,720	2,810	2,870	2,930	3,000	AMRT	2.14%	36	8.3%	23%	2,330	▼	3,150	9%
ANTM	1,650	1,695	1,740	1,760	1,780	ANTM	2.35%	10	-12.3%	10%	1,580	▼	2,390	27%
ARTO	3,060	3,130	3,200	3,290	3,380	ARTO	0.00%	1,730	-14.0%	109%	1,530	▼	4,780	33%
ASII	5,275	5,325	5,400	5,500	5,625	ASII	-2.26%	7	-5.3%	4%	5,200	▼	7,000	23%
BBCA	8,875	8,925	8,975	9,000	9,025	BBCA	0.84%	23	5.0%	12%	8,000	▼	9,450	5%
BBNI	5,125	5,175	5,275	5,300	5,350	BBNI	0.96%	10	14.4%	25%	4,213	▼	5,425	3%
BBRI	5,200	5,225	5,275	5,325	5,375	BBRI	-0.47%	14	6.8%	21%	4,360	▼	5,750	8%
BBTN	1,260	1,275	1,295	1,300	1,310	BBTN	1.17%	6	-4.1%	13%	1,150	▼	1,509	14%
BMRI	5,750	5,800	5,850	5,900	5,950	BMRI	0.00%	9	17.9%	31%	4,450	▼	6,200	6%
BRIS	1,630	1,640	1,655	1,665	1,680	BRIS	0.61%	14	28.3%	51%	1,095	▼	1,820	9%
BRPT	985	1,015	1,045	1,075	1,105	BRPT	1.46%	234	38.4%	47%	710	▼	1,530	32%
BUKA	199	204	208	210	212	BUKA	1.96%	#N/A	-20.6%	8%	193	▼	306	32%
CPIN	4,930	5,050	5,200	5,250	5,325	CPIN	2.97%	35	-8.0%	20%	4,330	▼	6,275	17%
EMTK	595	630	645	670	695	EMTK	4.88%	#N/A	-37.4%	33%	486	▼	1,410	54%
ESSA	525	540	555	575	595	ESSA	-5.13%	15	-39.3%	16%	480	▼	1,130	51%
EXCL	2,080	2,100	2,120	2,150	2,190	EXCL	-1.85%	24	-0.9%	25%	1,695	▼	2,560	17%
GGRM	20,900	21,000	21,125	21,300	21,500	GGRM	-0.82%	7	17.4%	28%	16,500	▼	30,050	30%
GOTO	90	93	97	99	102	GOTO	3.19%	#N/A	6.6%	80%	54	▼	170	43%
HRUM	1,335	1,360	1,385	1,425	1,465	HRUM	-3.48%	5	-14.5%	15%	1,205	▼	1,945	29%
ICBP	9,850	10,700	11,550	11,975	12,400	ICBP	10.00%	16	15.5%	25%	9,275	▼	11,925	3%
INCO	4,340	4,420	4,500	4,660	4,820	INCO	-4.05%	11	-36.6%	3%	4,360	▼	7,750	42%
INDF	6,225	6,325	6,425	6,475	6,525	INDF	0.00%	6	-4.5%	6%	6,050	▼	7,550	15%
INDY	1,445	1,460	1,475	1,505	1,535	INDY	-2.32%	2	-46.0%	0%	1,475	▼	3,080	52%
INKP	8,475	8,625	8,775	8,900	9,025	INKP	-0.28%	6	0.6%	30%	6,775	▼	11,850	26%
INTP	8,950	9,575	10,200	10,500	10,800	INTP	8.51%	16	3.0%	13%	9,025	▼	11,850	14%
ITMG	24,350	24,450	24,550	24,700	24,850	ITMG	-0.61%	3	-37.1%	11%	22,125	▼	42,350	42%
KLBF	1,550	1,580	1,615	1,645	1,680	KLBF	0.62%	25	-22.7%	4%	1,550	▼	2,360	32%
MAPI	1,665	1,705	1,745	1,775	1,805	MAPI	0.87%	14	20.8%	46%	1,195	▼	2,070	16%
MDKA	2,360	2,440	2,530	2,570	2,610	MDKA	2.85%	#N/A	-38.6%	23%	2,060	▼	4,950	49%
MEDC	1,120	1,135	1,155	1,185	1,220	MEDC	-2.94%	5	13.8%	38%	840	▼	1,705	32%
PGAS	1,095	1,105	1,115	1,130	1,145	PGAS	-1.76%	8	-36.6%	1%	1,100	▼	1,920	42%
PTBA	2,390	2,400	2,420	2,430	2,450	PTBA	0.00%	4	-34.4%	5%	2,310	▼	4,200	42%
SCMA	153	155	157	160	163	SCMA	-1.87%	39	-23.8%	19%	132	▼	252	38%
SIDO	494	496	500	500	505	SIDO	0.40%	15	-33.8%	5%	478	▼	915	45%
SMGR	6,225	6,250	6,500	6,550	6,625	SMGR	1.56%	17	-1.1%	16%	5,625	▼	7,775	16%
SRTG	1,590	1,615	1,635	1,645	1,655	SRTG	2.19%	#N/A	-35.4%	16%	1,405	▼	2,800	42%
TBIG	2,030	2,040	2,050	2,070	2,090	TBIG	-0.49%	31	-10.9%	15%	1,780	▼	2,450	16%
TLKM	3,690	3,720	3,760	3,800	3,850	TLKM	1.08%	16	0.3%	11%	3,390	▼	4,500	16%
TOWR	970	985	1,000	1,005	1,010	TOWR	1.01%	15	-9.1%	22%	820	▼	1,180	15%
TPIA	2,870	2,890	2,950	2,980	3,010	TPIA	1.03%	#N/A	14.8%	48%	1,995	▼	3,210	8%
UNTR	21,500	21,700	21,900	22,300	22,700	UNTR	-2.45%	4	-16.0%	0%	21,900	▼	31,700	31%
UNVR	3,540	3,590	3,650	3,670	3,700	UNVR	0.55%	28	-22.3%	7%	3,410	▼	5,050	28%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, December 1, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	755	-1.95%	16	ACES	755	52.22%	93%	392	▼	890	15%
BRPT	1,045	1.46%	234	BRPT	1,045	38.41%	47%	710	▼	1,530	32%
BRIS	1,655	0.61%	14	BRIS	1,655	28.29%	51%	1,095	▼	1,820	9%
MAPI	1,745	0.87%	14	MAPI	1,745	20.76%	46%	1,195	▼	2,070	16%
BMRI	5,850	0.00%	9	BMRI	5,850	17.88%	31%	4,450	▼	6,200	6%
GGRM	21,125	-0.82%	7	GGRM	21,125	17.36%	28%	16,500	▼	30,050	30%
ICBP	11,550	10.00%	16	ICBP	11,550	15.50%	25%	9,275	▼	11,925	3%
TPIA	2,950	1.03%	#N/A	TPIA	2,950	14.79%	48%	1,995	▼	3,210	8%
BBNI	5,275	0.96%	10	BBNI	5,275	14.36%	25%	4,213	▼	5,425	3%
MEDC	1,155	-2.94%	5	MEDC	1,155	13.79%	38%	840	▼	1,705	32%
AMRT	2,870	2.14%	36	AMRT	2,870	8.30%	23%	2,330	▼	3,150	9%
BBRI	5,275	-0.47%	14	BBRI	5,275	6.78%	21%	4,360	▼	5,750	8%
GOTO	97	3.19%	#N/A	GOTO	97	6.59%	80%	54	▼	170	43%
BBCA	8,975	0.84%	23	BBCA	8,975	4.97%	12%	8,000	▼	9,450	5%
INTP	10,200	8.51%	16	INTP	10,200	3.03%	13%	9,025	▼	11,850	14%
AKRA	1,435	-0.69%	11	AKRA	1,435	2.50%	20%	1,200	▼	1,670	14%
INKP	8,775	-0.28%	6	INKP	8,775	0.57%	30%	6,775	▼	11,850	26%
TLKM	3,760	1.08%	16	TLKM	3,760	0.27%	11%	3,390	▼	4,500	16%
EXCL	2,120	-1.85%	24	EXCL	2,120	-0.93%	25%	1,695	▼	2,560	17%
SMGR	6,500	1.56%	17	SMGR	6,500	-1.14%	16%	5,625	▼	7,775	16%
BBTN	1,295	1.17%	6	BBTN	1,295	-4.07%	13%	1,150	▼	1,509	14%
INDF	6,425	0.00%	6	INDF	6,425	-4.46%	6%	6,050	▼	7,550	15%
ASII	5,400	-2.26%	7	ASII	5,400	-5.26%	4%	5,200	▼	7,000	23%
CPIN	5,200	2.97%	35	CPIN	5,200	-7.96%	20%	4,330	▼	6,275	17%
TOWR	1,000	1.01%	15	TOWR	1,000	-9.09%	22%	820	▼	1,180	15%
TBIG	2,050	-0.49%	31	TBIG	2,050	-10.87%	15%	1,780	▼	2,450	16%
ANTM	1,740	2.35%	10	ANTM	1,740	-12.34%	10%	1,580	▼	2,390	27%
ARTO	3,200	0.00%	1,730	ARTO	3,200	-13.98%	109%	1,530	▼	4,780	33%
HRUM	1,385	-3.48%	5	HRUM	1,385	-14.51%	15%	1,205	▼	1,945	29%
UNTR	21,900	-2.45%	4	UNTR	21,900	-16.01%	0%	21,900	▼	31,700	31%
BUKA	208	1.96%	#N/A	BUKA	208	-20.61%	8%	193	▼	306	32%
UNVR	3,650	0.55%	28	UNVR	3,650	-22.34%	7%	3,410	▼	5,050	28%
KLBF	1,615	0.62%	25	KLBF	1,615	-22.73%	4%	1,550	▼	2,360	32%
SCMA	157	-1.87%	39	SCMA	157	-23.79%	19%	132	▼	252	38%
ADRO	2,620	1.55%	3	ADRO	2,620	-31.95%	30%	2,010	▼	3,990	34%
SIDO	500	0.40%	15	SIDO	500	-33.77%	5%	478	▼	915	45%
PTBA	2,420	0.00%	4	PTBA	2,420	-34.42%	5%	2,310	▼	4,200	42%
SRTG	1,635	2.19%	#N/A	SRTG	1,635	-35.38%	16%	1,405	▼	2,800	42%
INCO	4,500	-4.05%	11	INCO	4,500	-36.62%	3%	4,360	▼	7,750	42%
PGAS	1,115	-1.76%	8	PGAS	1,115	-36.65%	1%	1,100	▼	1,920	42%
ITMG	24,550	-0.61%	3	ITMG	24,550	-37.09%	11%	22,125	▼	42,350	42%
EMTK	645	4.88%	#N/A	EMTK	645	-37.38%	33%	486	▼	1,410	54%
MDKA	2,530	2.85%	#N/A	MDKA	2,530	-38.59%	23%	2,060	▼	4,950	49%
ESSA	555	-5.13%	15	ESSA	555	-39.34%	16%	480	▼	1,130	51%
INDY	1,475	-2.32%	2	INDY	1,475	-45.97%	0%	1,475	▼	3,080	52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, December 1, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BRPT	1,045	1.46%	234	BRPT	1,045	38.41%	BRPT	1,045	47%	710	1,530	32%
2 BMRI	5,850	0.00%	9	BMRI	5,850	17.88%	BMRI	5,850	31%	4,450	6,200	6%
3 ICBP	11,550	10.00%	16	ICBP	11,550	15.50%	ICBP	11,550	25%	9,275	11,925	3%
4 BBNI	5,275	0.96%	10	BBNI	5,275	14.36%	BBNI	5,275	25%	4,213	5,425	3%
5 AMRT	2,870	2.14%	36	AMRT	2,870	8.30%	AMRT	2,870	23%	2,330	3,150	9%
6 BBRI	5,275	-0.47%	14	BBRI	5,275	6.78%	BBRI	5,275	21%	4,360	5,750	8%
7 GOTO	97	3.19%	#N/A	GOTO	97	6.59%	GOTO	97	80%	54	170	43%
8 BBKA	8,975	0.84%	23	BBKA	8,975	4.97%	BBKA	8,975	12%	8,000	9,450	5%
9 INKP	8,775	-0.28%	6	INKP	8,775	0.57%	INKP	8,775	30%	6,775	11,850	26%
10 TLKM	3,760	1.08%	16	TLKM	3,760	0.27%	TLKM	3,760	11%	3,390	4,500	16%
11 SMGR	6,500	1.56%	17	SMGR	6,500	-1.14%	SMGR	6,500	16%	5,625	7,775	16%
12 INDF	6,425	0.00%	6	INDF	6,425	-4.46%	INDF	6,425	6%	6,050	7,550	15%
13 ASII	5,400	-2.26%	7	ASII	5,400	-5.26%	ASII	5,400	4%	5,200	7,000	23%
14 CPIN	5,200	2.97%	35	CPIN	5,200	-7.96%	CPIN	5,200	20%	4,330	6,275	17%
15 TOWR	1,000	1.01%	15	TOWR	1,000	-9.09%	TOWR	1,000	22%	820	1,180	15%
16 ANTM	1,740	2.35%	10	ANTM	1,740	-12.34%	ANTM	1,740	10%	1,580	2,390	27%
17 UNTR	21,900	-2.45%	4	UNTR	21,900	-16.01%	UNTR	21,900	0%	21,900	31,700	31%
18 UNVR	3,650	0.55%	28	UNVR	3,650	-22.34%	UNVR	3,650	7%	3,410	5,050	28%
19 KLBF	1,615	0.62%	25	KLBF	1,615	-22.73%	KLBF	1,615	4%	1,550	2,360	32%
20 ADRO	2,620	1.55%	3	ADRO	2,620	-31.95%	ADRO	2,620	30%	2,010	3,990	34%
21 INCO	4,500	-4.05%	11	INCO	4,500	-36.62%	INCO	4,500	3%	4,360	7,750	42%
22 MDKA	2,530	2.85%	#N/A	MDKA	2,530	-38.59%	MDKA	2,530	23%	2,060	4,950	49%

Sector Weights for Friday, November 17, : Industry Group Weights for Friday, November 17, 2023

Sector Name	Weight%	Industry Group Name	Weight%
Financials	59.44	Banks	59.44
Communication Services	10.02	Telecommunication Services	10.02
Consumer Staples	8.6	Materials	6.8
Materials	6.8	Capital Goods	6.06
Industrials	6.06	Food Beverage & Tobacco	4.77
Energy	3.67	Energy	3.67
Consumer Discretionary	3.66	Consumer Discretionary Distribution & Retail	3.66
Health Care	1.75	Consumer Staples Distribution & Retail	2.48
		Pharmaceuticals, Biotechnology & Life Sciences	1.75
		Household & Personal Products	1.36

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, December 1, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
JSMR	4,650	1.75%	12	JSMR	56.04%	4,650	68%	2,770	▼	4,800	3%
ISAT	9,525	0.00%	20	ISAT	54.25%	9,525	81%	5,275	▼	10,850	-12%
ACES	755	-1.95%	16	ACES	52.22%	755	93%	392	▼	890	-15%
BRPT	1,045	1.46%	234	BRPT	38.41%	1,045	47%	710	▼	1,530	-32%
ELSA	416	0.48%	6	ELSA	33.33%	416	45%	286	▼	460	-10%
BRIS	1,655	0.61%	14	BRIS	28.29%	1,655	51%	1,095	▼	1,820	-9%
BRMS	202	-1.94%	119	BRMS	27.04%	202	77%	114	▼	226	-11%
ASSA	955	-1.04%	42	ASSA	23.23%	955	40%	680	▼	1,420	-33%
MAPI	1,745	0.87%	14	MAPI	20.76%	1,745	46%	1,195	▼	2,070	-16%
CTRA	1,130	-3.42%	14	CTRA	20.21%	1,130	31%	865	▼	1,195	-5%
BMRI	5,850	0.00%	9	BMRI	17.88%	5,850	31%	4,450	▼	6,200	-6%
GGRM	21,125	-0.82%	7	GGRM	17.36%	21,125	28%	16,500	▼	30,050	-30%
DOID	356	-2.20%	5	DOID	17.11%	356	35%	264	▼	570	-38%
ICBP	11,550	10.00%	16	ICBP	15.50%	11,550	25%	9,275	▼	11,925	-3%
BSDE	1,060	-1.85%	7	BSDE	15.22%	1,060	20%	880	▼	1,235	-14%
TPIA	2,950	1.03%	#N/A	TPIA	14.79%	2,950	48%	1,995	▼	3,210	-8%
BBNI	5,275	0.96%	10	BBNI	14.36%	5,275	25%	4,213	▼	5,425	-3%
MEDC	1,155	-2.94%	5	MEDC	13.79%	1,155	38%	840	▼	1,705	-32%
HMSP	955	-1.55%	15	HMSP	13.69%	955	22%	780	▼	1,235	-23%
BFIN	1,155	-2.53%	10	BFIN	9.48%	1,155	21%	955	▼	1,535	-25%
AMRT	2,870	2.14%	36	AMRT	8.30%	2,870	23%	2,330	▼	3,150	-9%
BBRI	5,275	-0.47%	14	BBRI	6.78%	5,275	21%	4,360	▼	5,750	-8%
GOTO	97	3.19%	#N/A	GOTO	6.59%	97	80%	54	▼	170	-43%
BBCA	8,975	0.84%	23	BBCA	4.97%	8,975	12%	8,000	▼	9,450	-5%
INTP	10,200	8.51%	16	INTP	3.03%	10,200	13%	9,025	▼	11,850	-14%
AKRA	1,435	-0.69%	11	AKRA	2.50%	1,435	20%	1,200	▼	1,670	-14%
TKIM	7,225	-3.02%	6	TKIM	2.48%	7,225	29%	5,600	▼	10,375	-30%
MYOR	2,550	2.00%	20	MYOR	2.00%	2,550	12%	2,270	▼	2,900	-12%
SMRA	615	-1.60%	10	SMRA	1.65%	615	23%	498	▼	740	-17%
INKP	8,775	-0.28%	6	INKP	0.57%	8,775	30%	6,775	▼	11,850	-26%
TLKM	3,760	1.08%	16	TLKM	0.27%	3,760	11%	3,390	▼	4,500	-16%
OMED	212	-1.85%	18	OMED	0.00%	212	42%	149	▼	262	-19%
EXCL	2,120	-1.85%	24	EXCL	-0.93%	2,120	25%	1,695	▼	2,560	-17%
SMGR	6,500	1.56%	17	SMGR	-1.14%	6,500	16%	5,625	▼	7,775	-16%
BBTN	1,295	1.17%	6	BBTN	-4.07%	1,295	13%	1,150	▼	1,509	-14%
INDF	6,425	0.00%	6	INDF	-4.46%	6,425	6%	6,050	▼	7,550	-15%
HEAL	1,470	1.38%	53	HEAL	-5.16%	1,470	16%	1,265	▼	1,800	-18%
ASII	5,400	-2.26%	7	ASII	-5.26%	5,400	4%	5,200	▼	7,000	-23%
BMTR	260	-2.26%	5	BMTR	-6.47%	260	4%	250	▼	388	-33%
CPIN	5,200	2.97%	35	CPIN	-7.96%	5,200	20%	4,330	▼	6,275	-17%
MPMX	1,030	0.00%	7	MPMX	-8.04%	1,030	6%	970	▼	1,360	-24%
ERAA	358	-1.10%	7	ERAA	-8.67%	358	10%	326	▼	580	-38%
TOWR	1,000	1.01%	15	TOWR	-9.09%	1,000	22%	820	▼	1,180	-15%
JPFA	1,175	0.00%	15	JPFA	-9.27%	1,175	16%	1,015	▼	1,410	-17%
PWON	412	-2.37%	11	PWON	-9.65%	412	5%	392	▼	525	-22%
MTEL	720	1.41%	31	MTEL	-10.00%	720	20%	600	▼	800	-10%
TBIG	2,050	-0.49%	31	TBIG	-10.87%	2,050	15%	1,780	▼	2,450	-16%
MIKA	2,800	0.36%	41	MIKA	-12.23%	2,800	15%	2,430	▼	3,400	-18%
ANTM	1,740	2.35%	10	ANTM	-12.34%	1,740	10%	1,580	▼	2,390	-27%
ARTO	3,200	0.00%	1,730	ARTO	-13.98%	3,200	109%	1,530	▼	4,780	-33%
HRUM	1,385	-3.48%	5	HRUM	-14.51%	1,385	15%	1,205	▼	1,945	-29%
UNTR	21,900	-2.45%	4	UNTR	-16.01%	21,900	0%	21,900	▼	31,700	-31%
BUKA	208	1.96%	#N/A	BUKA	-20.61%	208	8%	193	▼	306	-32%

ENRG	230	0.88%	5	ENRG	230	-21.77%	ENRG	230	19%	193	▼	362	-36%
ADMR	1,325	4.74%	12	ADMR	1,325	-21.83%	ADMR	1,325	79%	740	▼	1,790	-26%
UNVR	3,650	0.55%	28	UNVR	3,650	-22.34%	UNVR	3,650	7%	3,410	▼	5,050	-28%
PTPP	555	-5.13%	9	PTPP	555	-22.38%	PTPP	555	11%	498	▼	910	-39%
KLBF	1,615	0.62%	25	KLBF	1,615	-22.73%	KLBF	1,615	4%	1,550	▼	2,360	-32%
SMDR	298	1.36%	3	SMDR	298	-22.80%	SMDR	298	6%	280	▼	490	-39%
AVIA	486	1.67%	21	AVIA	486	-22.86%	AVIA	486	4%	468	▼	800	-39%
SCMA	157	-1.87%	39	SCMA	157	-23.79%	SCMA	157	19%	132	▼	252	-38%
PNLF	264	-1.49%	5	PNLF	264	-26.26%	PNLF	264	4%	254	▼	496	-47%
JKON	87	-2.25%	8	JKON	87	-26.89%	JKON	87	12%	78	▼	162	-46%
PNBN	1,120	0.45%	9	PNBN	1,120	-27.27%	PNBN	1,120	9%	1,030	▼	1,910	-41%
ADRO	2,620	1.55%	3	ADRO	2,620	-31.95%	ADRO	2,620	30%	2,010	▼	3,990	-34%
RMKE	630	1.61%	4	RMKE	630	-32.98%	RMKE	630	2%	615	▼	1,120	-44%
SIDO	500	0.40%	15	SIDO	500	-33.77%	SIDO	500	5%	478	▼	915	-45%
PTBA	2,420	0.00%	4	PTBA	2,420	-34.42%	PTBA	2,420	5%	2,310	▼	4,200	-42%
SRTG	1,635	2.19%	#N/A	SRTG	1,635	-35.38%	SRTG	1,635	16%	1,405	▼	2,800	-42%
INCO	4,500	-4.05%	11	INCO	4,500	-36.62%	INCO	4,500	3%	4,360	▼	7,750	-42%
PGAS	1,115	-1.76%	8	PGAS	1,115	-36.65%	PGAS	1,115	1%	1,100	▼	1,920	-42%
ITMG	24,550	-0.61%	3	ITMG	24,550	-37.09%	ITMG	24,550	11%	22,125	▼	42,350	-42%
EMTK	645	4.88%	#N/A	EMTK	645	-37.38%	EMTK	645	33%	486	▼	1,410	-54%
MDKA	2,530	2.85%	#N/A	MDKA	2,530	-38.59%	MDKA	2,530	23%	2,060	▼	4,950	-49%
ESSA	555	-5.13%	15	ESSA	555	-39.34%	ESSA	555	16%	480	▼	1,130	-51%
BTPS	1,655	-2.65%	9	BTPS	1,655	-40.68%	BTPS	1,655	7%	1,550	▼	3,200	-48%
INDY	1,475	-2.32%	2	INDY	1,475	-45.97%	INDY	1,475	0%	1,475	▼	3,080	-52%
MNCN	394	-1.01%	4	MNCN	394	-46.76%	MNCN	394	11%	356	▼	840	-53%
TINS	620	-5.34%	#N/A	TINS	620	-47.01%	TINS	620	1%	615	▼	1,335	-54%
WIKA	378	-3.57%	#N/A	WIKA	378	-52.75%	WIKA	378	6%	358	▼	930	-59%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

SMGR (LB)

MTEL (LB)

IFII (LB)

DIVIDEND

CUM DATE

BBCA Rp. 42.5

EX DATE

NELY Rp. 15

RELF Rp. 0.7

TENDER OFFER

OFFERING DATE

BEEF Rp. 123

SMMT Rp. 1305

IPO

BOOK BUILDING

SURI Rp. 160 - Rp. 170

ECONOMIC CALENDAR



Monday November 27 2023				Actual	Previous	Consensus	Forecast
5:50 AM	US	Building Permits Final OCT	1.498M	1.471M	1.487M	1.487M	
5:50 AM	US	Building Permits MoM Final OCT	1.80%	-4.50%		1.10%	
8:00 AM	US	New Home Sales OCT	0.679M	0.719M	0.723M	0.73M	
8:00 AM	US	New Home Sales MoM OCT	-5.60%	8.6%		-4%	
8:30 AM	US	Dallas Fed Manufacturing Index NOV	-19.9	-19.2		-17	
9:30 AM	US	2-Year Note Auction	4.89%	5.06%			
9:30 AM	US	6-Month Bill Auction	5.24%	5.23%			
11:00 AM	US	3-Month Bill Auction	5.28%	5.27%			
11:00 AM	US	5-Year Note Auction	4.42%	4.90%			
Tuesday November 28 2023				Actual	Previous	Consensus	Forecast
6:55 AM	US	Redbook YoY NOV/25	6.30%	3.40%			
7:00 AM	US	S&P/Case-Shiller Home Price MoM SEP	0.20%	0.3%		0.30%	
7:00 AM	US	S&P/Case-Shiller Home Price YoY SEP	3.90%	2.1%	4%	2.50%	
7:00 AM	US	House Price Index SEP	414.8	412.2		413.5	
7:00 AM	US	House Price Index MoM SEP	0.60%	0.7%	0.40%	0.40%	
7:00 AM	US	House Price Index YoY SEP	6.10%	5.8%		5.30%	
8:00 AM	US	CB Consumer Confidence NOV	102	99.1	101	102.1	
8:00 AM	US	Fed Goolsbee Speech					
8:00 AM	US	Richmond Fed Manufacturing Index NOV	-5	3	1	2	
8:00 AM	US	Richmond Fed Manufacturing Shipments Index	-8	9		7	
8:00 AM	US	Richmond Fed Services Index NOV	1	-11		-12	
8:05 AM	US	Fed Waller Speech					
8:30 AM	US	Dallas Fed Services Index NOV	-11.6	-18.2		-19	
8:30 AM	US	Dallas Fed Services Revenues Index NOV	-2.4	0.7		0.1	
8:45 AM	US	Fed Bowman Speech					
9:30 AM	US	52-Week Bill Auction	4.94%	5.14%			
11:00 AM	US	7-Year Note Auction	4.40%	4.91%			
11:05 AM	US	Fed Barr Speech					
1:30 PM	US	Fed Barr Speech					
2:30 PM	US	API Crude Oil Stock Change NOV/24	-0.817M	9.047M	-2.000M		
Wednesday November 29 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate NOV/24	7.37%	7%			
5:00 AM	US	MBA Mortgage Applications NOV/24	0.30%	3%			
5:00 AM	US	MBA Mortgage Market Index NOV/24	176.1	175.6			
5:00 AM	US	MBA Mortgage Refinance Index NOV/24	327.8	359.9			
5:00 AM	US	MBA Purchase Index NOV/24	144.9	138.4			
6:30 AM	US	GDP Growth Rate QoQ 2nd Est Q3	5.20%	2.10%	5.00%	4.90%	
6:30 AM	US	Corporate Profits QoQ Prel Q3	4.10%	0.50%		0.40%	
6:30 AM	US	GDP Price Index QoQ 2nd Est Q3	3.50%	1.70%	3.50%	3.50%	
6:30 AM	US	Goods Trade Balance Adv OCT	\$-89.84B	\$-86.84B		\$-92.0B	
6:30 AM	US	Retail Inventories Ex Autos MoM Adv OCT	-0.90%	-0.4%		0.30%	
6:30 AM	US	Wholesale Inventories MoM Adv OCT	-0.20%	0.1%	0.10%	0.10%	
6:30 AM	US	Core PCE Prices QoQ 2nd Est Q3	2.30%	3.70%	2.40%	2.40%	
6:30 AM	US	GDP Sales QoQ 2nd Est Q3	3.70%	2.10%	3.50%	3.50%	
6:30 AM	US	PCE Prices QoQ 2nd Est Q3	2.80%	2.50%	3%	2.90%	
6:30 AM	US	Real Consumer Spending QoQ 2nd Est Q3	3.60%	0.80%	4%	4.00%	
8:30 AM	US	EIA Crude Oil Stocks Change NOV/24	1.609M	8.701M	-0.933M		
8:30 AM	US	EIA Gasoline Stocks Change NOV/24	1.764M	0.749M	0.229M		
8:30 AM	US	EIA Crude Oil Imports Change NOV/24	-0.665M	0.259M			
8:30 AM	US	EIA Cushing Crude Oil Stocks Change NOV/24	1.854M	0.858M			
8:30 AM	US	EIA Distillate Fuel Production Change NOV/24	0.06M	0.185M			
8:30 AM	US	EIA Distillate Stocks Change NOV/24	5.217M	-1.018M	-0.394M		
8:30 AM	US	EIA Gasoline Production Change NOV/24	-0.035M	-0.043M			
8:30 AM	US	EIA Heating Oil Stocks Change NOV/24	0.003M	-0.179M			
8:30 AM	US	EIA Refinery Crude Runs Change NOV/24	0.518M	0.105M			
9:30 AM	US	17-Week Bill Auction	5.24%	5.26%			
11:45 AM	US	Fed Mester Speech					
12:00 PM	US	Fed Beige Book					

6:30 PM	CN	NBS Manufacturing PMI NOV	49.4	49.5	49.7	49.9
6:30 PM	CN	NBS Non Manufacturing PMI NOV	50.2	50.6		51.5
6:30 PM	CN	NBS General PMI NOV	50.4	50.7		51.7
Thursday November 30 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	Core PCE Price Index MoM OCT	0.20%	0.30%	0.20%	0%
6:30 AM	US	Personal Income MoM OCT	0.20%	0.4% ®	0.20%	0.30%
6:30 AM	US	Personal Spending MoM OCT	0.20%	0.70%	0.20%	0.40%
6:30 AM	US	Initial Jobless Claims NOV/25	218K	211K ®	220K	213K
6:30 AM	US	PCE Price Index MoM OCT	0%	0.40%	0.10%	0.20%
6:30 AM	US	PCE Price Index YoY OCT	3%	3.40%	3.00%	3.10%
6:30 AM	US	Continuing Jobless Claims NOV/18	1927K	1841K ®	1872K	1841K
6:30 AM	US	Core PCE Price Index YoY OCT	3.50%	4%	3.50%	3.50%
6:30 AM	US	Jobless Claims 4-week Average NOV/25	220K	220.5K ®		222K
7:05 AM	US	Fed Williams Speech				
7:45 AM	US	Chicago PMI NOV	55.8	44	45.4	44
8:00 AM	US	Pending Home Sales MoM OCT	-1.50%	1% ®	-2%	-2.50%
8:00 AM	US	Pending Home Sales YoY OCT	-8.50%	-11.2% ®		-9.00%
8:30 AM	US	EIA Natural Gas Stocks Change NOV/24	10Bcf	-7Bcf	-12Bcf	
9:30 AM	US	4-Week Bill Auction	5.29%	5.30%		
9:30 AM	US	8-Week Bill Auction	5.28%	5.28%		
10:00 AM	US	15-Year Mortgage Rate NOV/29	6.56%	6.67%		
10:00 AM	US	30-Year Mortgage Rate NOV/29	7.22%	7.29%		
5:30 PM	ID	S&P Global Manufacturing PMI NOV	51.7	51.5		51.3
6:45 PM	CN	Caixin Manufacturing PMI NOV		49.5	49.8	49.8
8:00 PM	ID	Tourist Arrivals YoY OCT		52.76%		40.00%
9:00 PM	ID	Inflation Rate YoY NOV		2.56%	2.70%	2.70%
9:00 PM	ID	Core Inflation Rate YoY NOV		1.91%	1.90%	1.90%
9:00 PM	ID	Inflation Rate MoM NOV		0.17%	0.22%	-0.10%
Friday December 01 2023			Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Barr Speech				
7:45 AM	US	S&P Global Manufacturing PMI Final NOV		50	49.4	49.4
8:00 AM	US	ISM Manufacturing PMI NOV		46.7	47.6	47.2
8:00 AM	US	Fed Goolsbee Speech				
8:00 AM	US	ISM Manufacturing Employment NOV		46.8		46.6
8:00 AM	US	Construction Spending MoM OCT		0.40%	0.40%	0.30%
8:00 AM	US	ISM Manufacturing New Orders NOV		45.5		45.3
8:00 AM	US	ISM Manufacturing Prices NOV		45.1		45
9:00 AM	US	Fed Chair Powell Speech				
11:00 AM	US	Baker Hughes Oil Rig Count DEC/01		500		
11:00 AM	US	Baker Hughes Total Rig Count DEC/01		622		
	US	Factory Orders ex Transportation OCT		0.80%		0.30%

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

aof.elit@erdikha.com

Career: hrd@erdikha.com

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